

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited					
	New World Development Company Limited 06/05/2011					
I. Movements in Authorised Share Cap	vital					
1. Ordinary Shares						
(1) Stock code : <u>0017</u> Descr	iption: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$1.00	HK\$10,000,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$1.00	HK\$10,000,000,000			
(2) Stock code : Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/04/2011

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			
Balance at close of the month			

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,968,894,715	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	-	N/A	N/A	N/A	
Balance at close of the month	3,968,894,715	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		_	
class of shares	G 1		G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
adopted on						
( 24 /11/2006 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	131,468,183
( <i>Note 1</i> )						
2. N/A						
chorac						
shares	-	-			-	-
(Note 1)						
2.31/4						
3. N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			·	ence shares)		
			·	Other class)		
Total funds raised du	iring the month	from exercise o	·			
options (State currer		mom exercise (	Nil			
T (State Caller	- 37		:			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )		,		
	- -				
( / / ) Stock code (if listed)	·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		/		
3.	- - -				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.					
( / / )	/				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		_
		(	Other class)		-

Class and description	le into	Currency of amount outstanding	Amo			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds issue	ed e	outstanding		monui	monui	monui		
by Sherson Limited								
due 2014								
		HKD	6,000	0,000,000	Nil	6,000,000,000	Nil	224,014,336
Stock code (if listed)	N/A							
Class of shares								
issuable (Note 1)	Ordi	nary 026.784		-				
Subscription price EGM approval date	ПКІ	J20.78 <del>4</del>		<u>=</u>				
(if applicable)								
(dd/mm/yyyy))		( /N/A/	)					
2. N/A								
Stock code (if listed)								
Class of shares				•				
issuable (Note 1)				<u>-</u>				
Subscription price				-				
EGM approval date (if applicable)								
(dd/mm/yyyy)		( / / )						
3. N/A	-			-				
Stock code (if listed) Class of shares				=				
issuable (Note 1)								
Subscription price				-				
EGM approval date								
(if applicable) (dd/mm/yyyy)		( / / )						
4. N/A		( / / )	<u>'</u>	-				
1. 1//1								
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> ) Subscription price				-				
EGM approval date				=				
(if applicable)								
(dd/mm/yyyy)		( / / )	1	-	m . 1 G . (2 ***			
						nary shares) Nil ence shares) N/A		
						Other class) N/A		
							=	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		/
shares (Note 1)		
2.		
shares (Note 1)		
		_
3.		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(outer chass)		
<b>/</b>		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable				
		At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		,
					/	/	
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	///	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	/	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) Issue and allotment At price : State currency 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Repurchase of Cancellation date, shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_ redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price: State ( / / ) Issue and allotment currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	For Main Boa	ard and GEM lis	ted issuers
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1)	/	
	Issue and allotment ( / / )		
	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other State			
(Please specify) At price: State currency	Issue and allotment ( / / )		
(Figure specify) currency	date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	2011 approvar date.		
	(dd/mm/yyyy)		
	Total E. (Ordinary shar	res) Nil	
	(Preference shar		•
	(Other cla		•
	•		•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Nil
Submitted by: Wong Man Hoi
Submitted by: Wong Wan Hor
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.